



# My New Producer Form

This form is to be submitted to the SFG Contracting Dept with the agent's completed SFG Contracting Packet.  
Email: [contracting@sfglife.com](mailto:contracting@sfglife.com)

**This section is to be completed by the agency manager:**

Recruited Agent Name: \_\_\_\_\_

SFG Contract Level: \_\_\_\_\_

Direct Upline Name: \_\_\_\_\_

Agency Manager: \_\_\_\_\_

**Commissions:**                      **In Advance**                      **As Earned**

**\*Contract Transfers**

If your agent needs a contract transfer, please have him/her call the carrier to confirm transfer eligibility. If they are able to transfer at this time, please note which carriers to transfer in the notes section below. If your agent is not eligible to transfer at this time, please contact us regarding the transfer once they become eligible. Please, DO NOT request a transfer until the agent's eligibility has been confirmed.

NOTES:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*\*With the exception of agents requiring contract transfers, agents with certain financial or criminal issues in their background history, and agents in preappointment states, contracts will NOT be submitted to carriers until business is received. Please remind your agents that the carriers will not receive a contract until the agent has turned in their first business. If you have questions or are unsure if your agent resides in a preappointment state, please send an email to [contracting@sfglife.com](mailto:contracting@sfglife.com).*

**This section is for SFG Corporate Office use only:**

Born: \_\_\_\_\_ Pending: \_\_\_\_\_

County: \_\_\_\_\_

Own: \_\_\_\_\_

AML: \_\_\_\_\_

Leads: \_\_\_\_\_