



Standing Mortgage/Life "A" Lead Order Form

Please send to your manager for approval and signature. Managers, once you've approved and signed, please send form to leads@sfglife.com

Name _____ Manager _____ Date _____

Include Spanish Leads

One time orders should be placed online through OptPro

COUNTIES Standing lead orders will be filled using any/all types of Mortgage/Life A leads. At least 3 counties are required.	State	A (0-30) days ***
		Leads from your selected counties will be combined to reach this total.
Please let us know how many leads you would like to purchase in the boxes provided.		Setup Fee - \$5.00

Do not combine standing orders with one time orders. One time orders should be placed through Opt!.

Setup fee only applies to first standing order.

For all types of standing orders, you must provide at least 3 counties.

Submitting a new form cancels any forms previously submitted.

To update payment information a new form must be submitted.

***A lead cost is determined by agent's contract level - see SFG Promotion Guidelines.
2 Call-in leads can be substituted for an A lead.

- A leads are exclusive to agents for 5 weeks. (Applies to all types of A leads)

We accept Mastercard, Visa & Discover. Sorry, American Express not accepted.

Credit Card Number _____ Name on Card _____
 Expiration Date _____ CVV code _____ Billing Address _____
 Signature _____ City/State/Zip _____

I authorize Symmetry Financial Group to charge my credit card in full for any leads purchased at the costs outlined above. The name and personal information provided above is true and correct. In the event of a dispute, requests must be submitted in writing with all order documentation according to the policies established by the company issuing the credit card. Symmetry Financial Group requires payment in full at the time leads are ordered for one time orders, Bonus Lead orders, and the first week's standing A lead order. Standing A lead orders are then charged weekly to the credit card listed above. To change the listed credit card information, a new form must be submitted.

Billing & Refund Policy: Due to the nature of this data, all sales are final and non-refundable. By submitting your order and payment information, you are entering into a binding purchase contract. You agree to pay Symmetry Financial Group in full. Leads are sold without warranties or guarantees. For standing A lead orders, the initial term of the agreement to purchase leads begins on the first date leads are sent to the agent and initial payment has been received. The agreement continues on a week-to-week basis. You may end this agreement by submitting written notice via email to leads@sfglife.com. THE AGENT IS STILL RESPONSIBLE FOR PAYMENT OF LEADS THAT CONTINUE TO COME IN FOR FOUR WEEKS AFTER THE WRITTEN CANCELLATION HAS BEEN SUBMITTED.

Manager's Signature _____ Agent Name _____
 Date _____ Agent Signature _____

My signature indicates I am in agreement with the terms and conditions outlined above.